

CALIFORNIA ENERGY COMMISSION

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**PON-13-301
Addendum 1
April 15, 2014**

Developing a Portfolio of Advanced Efficiency Solutions: Technologies and Approaches for More Affordable and Comfortable Buildings

The purpose of this addendum is to make the following revisions to the Solicitation Manual, Attachment 1 (Application Form), and Attachment 7 (Budget Forms):

Solicitation Manual (Program Opportunity Notice)

Part I

1. Page 8, Section F (Key Activities Schedule): Extended the deadline to submit written questions to April 17, 2014.

Part III

2. Page 13, Section A (Application Format, Page Limits, and Number of Copies): Revised the file format requirement.
3. Page 14, Section C (Application Organization and Content): Modified item 2.
4. Page 17, Section C, Item 7 (Budget Forms table):
 - Deleted the following worksheets: "Prime Loaded Rates" (formerly B-7) and "Loaded Rates for Each Subcontractor" (formerly B-7, a-z).
 - Changed "Rates Summary" worksheet number B-8 to B-7.
5. Page 17, Section C, Item 7d:
 - Clarified that the budget may not include recipient profit and that subcontractor profit is allowable.
 - Added a reference to Attachment 7 (budget forms).

Part IV

6. Page 29, Section G (Stage Two: Proposal Scoring), Item 5b: Added subcontractor profit.
7. Page 30, Section G, Item 7 (Ratio of Unloaded Labor Rates to Loaded Labor Rates): Changed "Rates Summary" worksheet number B-8 to B-7.

Attachment 1, Application Form

1. Page 3, "Certifications" Section: Modified items 3 and 4 to address the status of the terms and conditions for the University of California and the U.S. Department of Energy.

Attachment 7, Grant Budget Forms

1. Instructions
 - a. Page 2, Section III (Category Summary), item 2i: Added a category for profit.
 - b. Page 4, Section VII (Sub Non Labor Rates), item 3:
 - Deleted instructions that asked applicants to follow the format from Attachment B-4, Prime Non Labor Rates.
 - Added items 4 through 9 and renumbered all items.
 - c. Page 5, Sections X (Prime Loaded Rates), XI (Sub Loaded Rates), and XII (Rates Summary): Deleted Attachments B-7, B-7a, and B-8.
 - d. Page 5, Section X: Revised to add Attachment B-7 (Rates Summary).
2. Attachment B-2 (Category Summary)

Added a row for major subcontractor profit (minor subcontractor profit may be included in the total amount indicated in Attachment B-5).
3. Attachments B-4a through B-4o (Sub Non-Labor Rates)

Added a column in the “Percentage Rates for Non-Labor Categories” chart for subcontractors to indicate profit percentages. Added a row in the “Base Calculation for Non-Labor Categories” chart to indicate the expense items to which profit is applied.
4. Attachments B-7 (Prime Loaded Rates), B-7a (Sub Loaded Rates), and B-8 (Rates Summary): Deleted and replaced with Attachment B-7 (Rates Summary). Calculations for loaded rates were modified to simplify calculation of the team score.

**Angela Hockaday
Commission Agreement Officer**